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**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF TEXAS
TYLER DIVISION**

IN RE:

CASE NO.: 10-60181

**OCCUPATIONAL & MEDICAL
INNOVATIONS LIMITED**

CHAPTER 15

DEBTOR

**STATEMENT PURSUANT TO FEDERAL RULE
OF BANKRUPTCY PROCEDURE 1007(a)(4) AND
FEDERAL RULE OF BANKRUPTCY PROCEDURE 7007.1**

The declaration of David Stimpson, under penalty of perjury under 28 U.S.C. § 1746, and pursuant to F.R.B.P. and F.R.B.P. 1007a(4) is as follows:

1.

For purposes of F.R.B.P. 7007.1, to the knowledge of the Administrator there are no entitiess which own 10% or more of Occupational & Medical Innovations, Ltd. stock. Moreover, this company is a publicly traded company on the Australian stock exchange.

2.

The persons authorized to administer the foreign proceedings of the debtor are the undersigned, David Michael Stimpson, and Terrence John Rose, another member of Stimpson's firm.

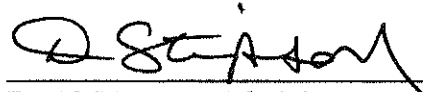
3.

There is currently pending before the United States District Court for the Eastern District of Texas a lawsuit by Retractable Technologies, Inc., against Occupational & Medical Innovations, Ltd., bearing Case No. 6:08-cv-00120.

4.

It is the intent of the undersigned to instruct his counsel to seek interim relief under 11 U.S.C. § 1519 against Retractable Technologies, Inc.

Date: February 25, 2010



David Stimpson, Administrator
Occupational Medical Innovations